

HENRY COUNTY PROSECUTOR'S OFFICE - CRIMINAL DIVISION

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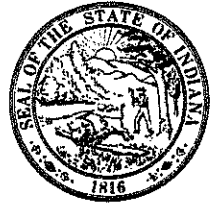
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KIT C. DEAN CRANE
PROSECUTOR
53RD JUDICIAL CIRCUIT

JERRY W. MILLER
CHIEF DEPUTY

DEPUTY PROSECUTORS:
JAMES E. MILLIKAN
MICHAEL J. MAHONEY
JOSEPH J. BERGACS
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BUTCH BAKER
INVESTIGATOR



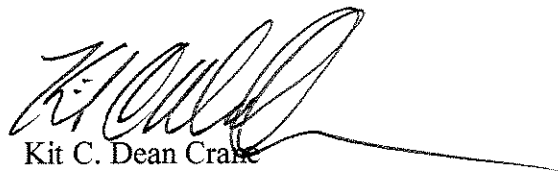
July 6, 2006

Todd Rokita
Indiana Secretary of State
201 Statehouse
Indianapolis, IN 46204

Dear Secretary Rokita:

We recently completed the successful prosecution of a securities case securing a guilty plea to securities fraud and an award of full restitution to all Indiana victims. The Prosecution Assistance Unit of the Secretary of State's Securities Division provided vital assistance throughout all phases of this case from the initial investigation and referral, the drafting of the probable cause affidavit and information, factual analysis and formulation of an appropriate plea agreement. My office is small and my workload is heavy. I appreciated not only the professionalism of the PAU attorney and investigator who worked this case but also their approach in respecting the fact that it was, in the final analysis, my case to resolve. Thanking you in advance for your cooperation in this matter, I remain

Respectfully yours,



Kit C. Dean Crane
Prosecuting Attorney